

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2000

REGISTRATION NO.: 23934

BOOK: 85

PAGE: 255

BONDS ISSUED BY: City of Des Peres

AMOUNT OF ISSUE: \$15,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: October 1, 2000

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring land and constructing a recreation center thereon, acquiring land for other park sites, and acquiring and constructing other park improvements

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.350%	\$ 200,000.00	02/01/2002
4.400%	200,000.00	02/01/2003
4.450%	200,000.00	02/01/2004
4.500%	200,000.00	02/01/2005
4.550%	200,000.00	02/01/2006
4.600%	525,000.00	02/01/2007
4.650%	525,000.00	02/01/2008
4.750%	750,000.00	02/01/2009
4.800%	800,000.00	02/01/2010
4.900%	900,000.00	02/01/2011
5.000%	950,000.00	02/01/2012
5.100%	1,000,000.00	02/01/2013
5.200%	1,050,000.00	02/01/2014
5.250%	1,100,000.00	02/01/2015
	1,150,000.00	02/01/2016 *
	1,200,000.00	02/01/2017 *
	1,275,000.00	02/01/2018 *
	1,350,000.00	02/01/2019 *
	1,425,000.00	02/01/2020 *
5.400%	6,400,000.00	02/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2007 may be redeemed on and after February 1, 2006. If redeemed prior to February 1, 2008, with premium, if on and after February 1, 2008, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri
PURCHASE PRICE: \$14,760,000.00
INTEREST RATE: 5.3782%
ASSESSED VALUATION: \$230,296,756
INDEBTEDNESS: (Including this issue) \$16,140,000
NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2000
DATE OF ELECTION: August 8, 2000
ELECTION RESULTS: Yes...1,919; No...710
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable